IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

) Re: Docket No. 1643
Reorganized Debtors.) (Jointly Administered)
FRANCHISE GROUP, INC., et al., 1) Case No. 24-12480 (LSS)
In re:) Chapter 11

NOTICE OF RESCHEDULED HEARING

PLEASE TAKE NOTICE that, at the direction of the Court, the hearing scheduled for September 10, 2025, at 10:00 a.m. (prevailing Eastern Time) (the "September 10 Hearing") has been rescheduled to September 30, 2025, at 3:30 p.m. (prevailing Eastern Time) (the "September 30 Hearing"). All matters previously scheduled for the September 10 Hearing, including Final Fee Applications, will now be heard at the September 30 Hearing.

[Remainder of Page Intentionally Left Blank]

The last four digits of Franchise Group, Inc.'s federal tax identification number are 1876. The mailing address for Franchise Group, Inc. is 2371 Liberty Way, Virginia Beach, Virginia 23456. The term "Reorganized Debtors" includes Franchise Group, Inc. and certain reorganized debtor affiliates, a complete list of which, including the last four digits of their federal tax identification numbers and addresses, may be obtained on the website of the Reorganized Debtors' claims and noticing agent, at https://cases.ra.kroll.com/FRG/. All of the motions, contested matters, and adversary proceedings that remained open as of the closing of any of the Reorganized Debtors' cases, or that are opened after the date thereof, are administered in the remaining chapter 11 case of Franchise Group, Inc., Case No. 24-12480 (LSS).

Dated: August 7, 2025 Wilmington, Delaware

/s/ Allison S. Mielke

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Edmon L. Morton (Del. No. 3856) Matthew B. Lunn (Del. No. 4119) Allison S. Mielke (Del. No. 5934) Shella Borovinskaya (Del. No. 6758)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: emorton@ycst.com

mlunn@ycst.com amielke@ycst.com

sborovinskaya@ycst.com

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*) Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)

Derek I. Hunter (admitted pro hac vice)

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: joshua.sussberg@kirkland.com

nicole.greenblatt@kirkland.com derek.hunter@kirkland.com

- and -

Mark McKane, P.C. (admitted pro hac vice)

555 California Street

San Francisco, California 94104 Telephone: (415) 439-1400 Facsimile: (415) 439-1500

Email: mark.mckane@kirkland.com

Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors